

MONTGOMERY COUNTY, INDIANA

Highlights



(c) Lee Lewellen

www.hoosierdata.in.gov/highlights/default.asp

Montgomery County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights are now a web publication as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact Deani Purvis (765-459-0571 X3036) if you need further information about your area.



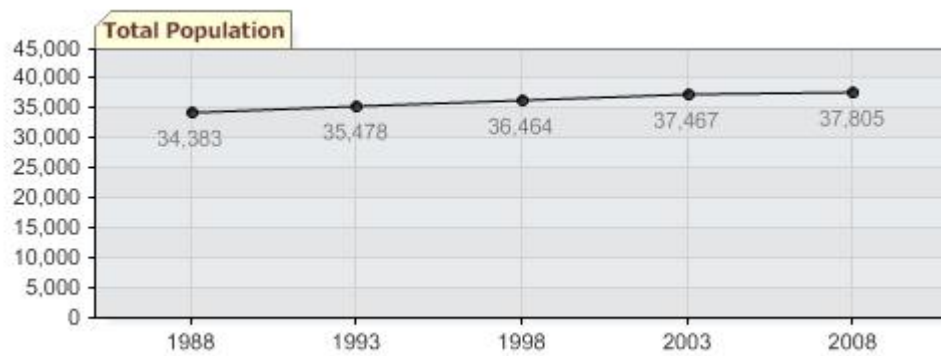
Location

Montgomery County is located in west central Indiana. The county is bordered on the south by Putnam County and Parke County. Boone County and Hendricks County border Montgomery on the east, Tippecanoe County to the north, and Fountain County to the west. Montgomery County is one of the 12 counties located in the area designated by the State of Indiana as Indiana Economic Growth Region 4.

Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

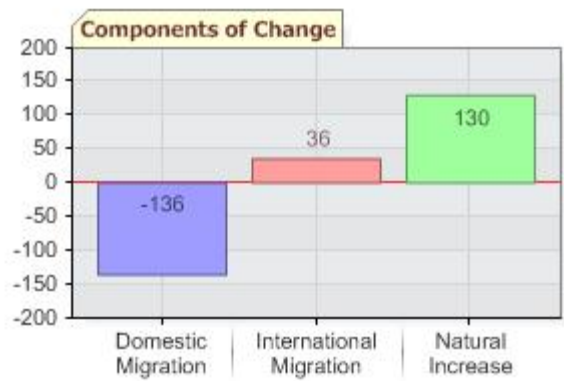
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	34,383	35,478	36,464	37,467	37,805
Change Since 1988		1,095	2,081	3,084	3,422
Pct. Change Since 1988		3.2%	6.1%	9.0%	10.0%



Source: US Census Bureau

Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	-136
International Migration	36
Natural Increase (births minus deaths)	130
Births	493
Deaths	363



Source: US Census Bureau

Population Estimates by Age in 2007

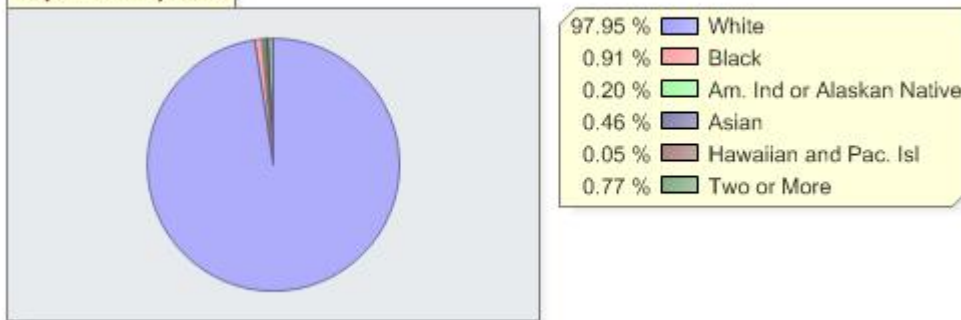
	Number	Pct. Dist
Preschool	2,319	6.1%
School Age	6,783	18.0%
College Age	3,223	8.5%
Young Adult	10,031	26.6%
Older Adult	9,803	26.0%
Older (65 plus)	5,722	15.2%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	76	0.2%
Asian Alone	172	0.5%
Black Alone	344	0.9%
Native Hawaiian and Other Pac. Isl. Alone	20	0.1%
White Alone	36,977	97.9%
Two or More Race Groups	292	0.8%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	36,655	97.1%
Hispanic or Latino	1,226	3.2%

Source: US Census Bureau

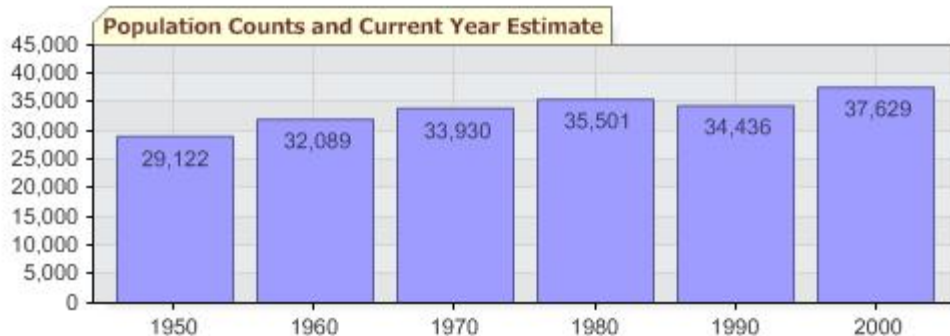
Households in 2000

	Number	Pct. Dist
Total Households	14,595	100.0%
Family Households	10,246	70.2%
Married with Children	3,650	25.0%
Married without Children	4,763	32.6%
Single Parents	1,227	8.4%
Other	606	4.2%
Non-family Households	4,349	29.8%
Living Alone	3,691	25.3%
Average Household Size	2.58	
Average Family Household Size	3.67	

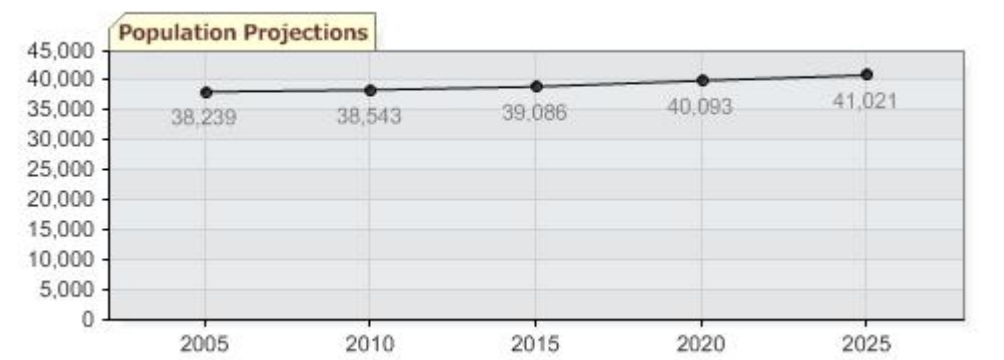
Source: US Census Bureau

Population Counts by Decade and Current Year Estimate

	Population	Numerical Chg.	Pct. Chg.
1950	29,122	NA	NA
1960	32,089	2,967	10.2%
1970	33,930	1,841	5.7%
1980	35,501	1,571	4.6%
1990	34,436	-1,065	-3.0%
April 2000	37,629	3,193	9.3%
2007	N/A	N/A	N/A



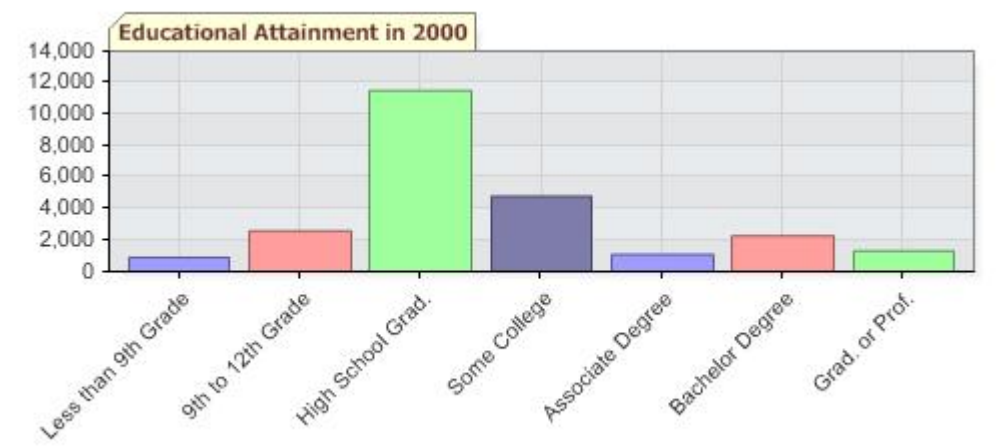
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	38,239	38,543	39,086	40,093	41,021
Change Since 2005		304	847	1,854	2,782
Pct. Change Since 2005		0.8%	2.2%	4.8%	7.3%



Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

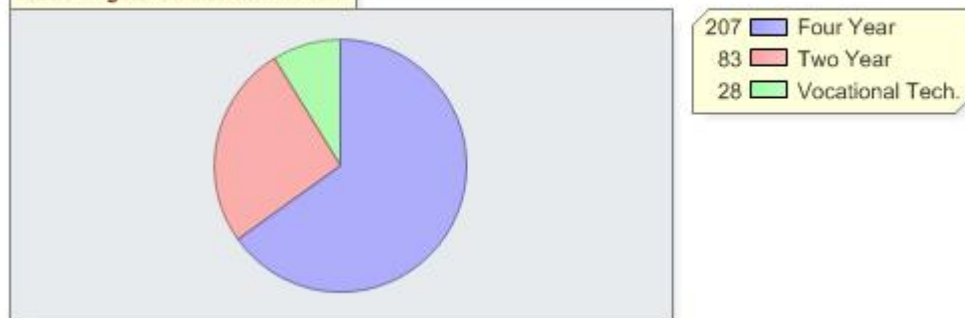
Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	18,728	20,979	22,174	24,501
Less than 9th Grade	3,532	2,650	1,185	908
9th to 12th, No Diploma	3,558	3,288	3,239	2,596
High School Graduate (incl. equiv.)	8,627	10,543	10,484	11,502
Some College, No Degree			3,513	4,798
Associate Degree			921	1,102
Bachelors Degree			1,544	2,290
Graduate or Professional Degree			1,288	1,305



High School Graduates Going on to Higher Education

	2004	2005	2006	2007
Total Graduates	392	370	411	437
Total to Higher Education	319	287	337	318
Four-Year Institution	172	214	212	207
Two-Year Institution	89	39	80	83
Vocational/Tech.	58	34	45	28
Military	17	9	14	20

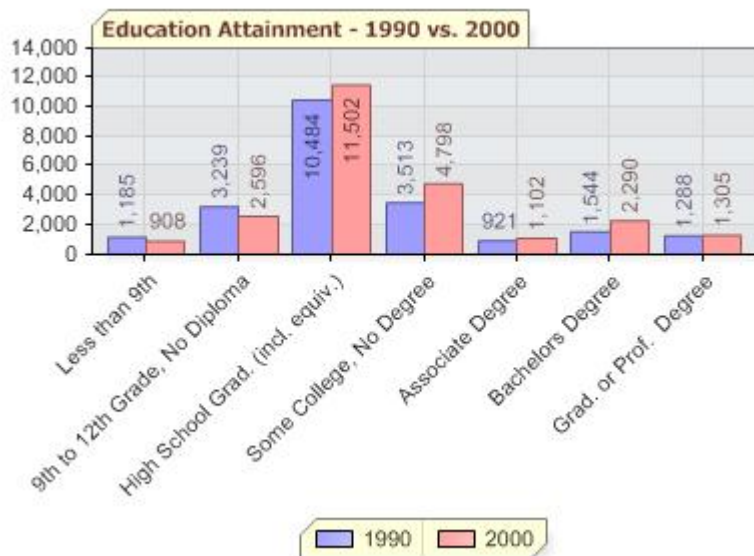
2007 Higher Education Intent



Source: Indiana Department of Education

Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
Total Population 25+	22,174	100.0%	24,501	100.0%
Less than 9th Grade	1,185	5.3%	908	3.7%
9th to 12th Grade, No Diploma	3,239	14.6%	2,596	10.6%
High School Graduate (incl. equivalency)	10,484	47.3%	11,502	46.9%
Some College, No Degree	3,513	15.8%	4,798	19.6%
Associate Degree	921	4.2%	1,102	4.5%
Bachelors Degree	1,544	7.0%	2,290	9.3%
Graduate or Professional Degree	1,288	5.8%	1,305	5.3%

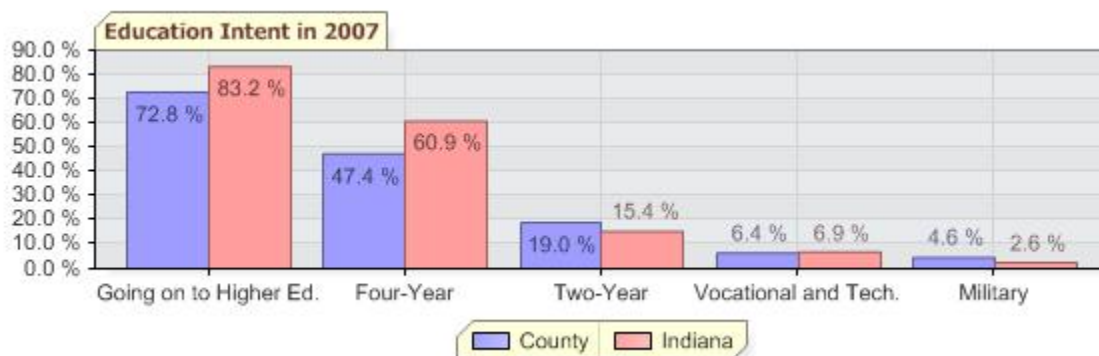


Source: U.S. Census Bureau

High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.

Graduates	100.0%	100.0%
Total Going on to Higher Education	72.8%	83.2%
Four-Year Institution	47.4%	60.9%
Two-Year Institution	19.0%	15.4%
Vocational and Tech.	6.4%	6.9%
Military	4.6%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

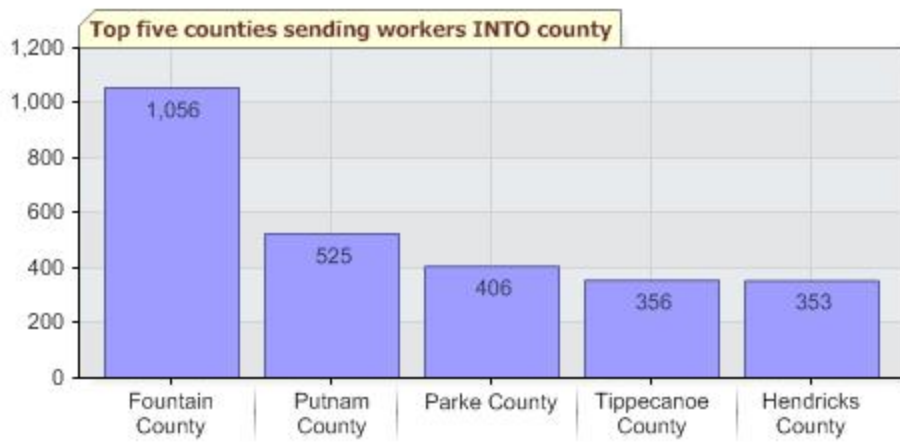
Commuting Data, 2007

	Number
Number of tax filers who live in county and work	25,645
Number of tax filers who work in the county	26,355
Number of tax filers who live in county and work in county	22,410
Number of tax filers who live out of the county and work in county	3,945

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2007

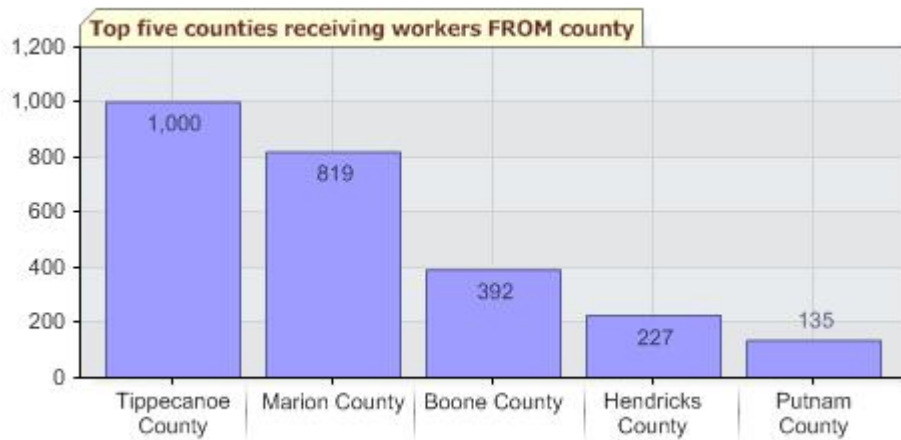
County	Number	Pct. Five County Total
Fountain County	1,056	39.7%
Putnam County	525	19.8%
Parke County	406	15.3%
Tippecanoe County	356	13.4%
Hendricks County	353	12.6%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Tippecanoe County	1,000	38.9%
Marion County	819	31.8%
Boone County	392	15.2%
Hendricks County	227	8.8%
Putnam County	135	5.2%



Source: Indiana Department of Revenue

Travel To Work in 2000

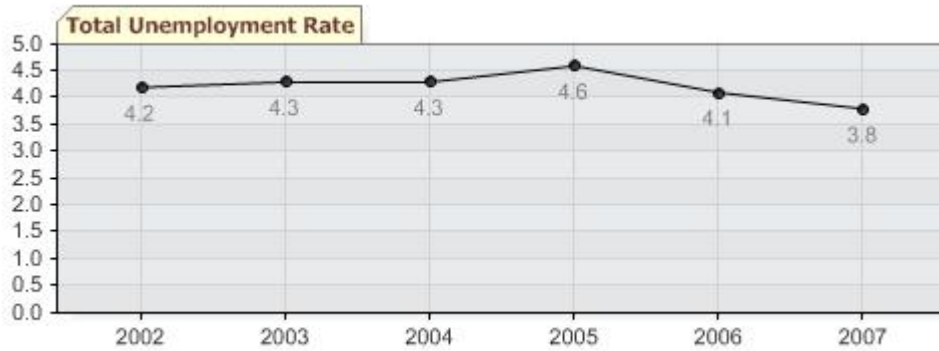
	Number	Pct. Dist
Total Workers Age 16 and Over	18,129	100.0%
Travel To Work	17,589	97.0%
Car, Truck, or Van	16,842	92.9%
Traveled Alone	14,823	81.8%
Carpooled	2,019	11.1%
Used Public Transportation	32	0.2%
Motorcycle, Bicycle, Walked, Other	715	3.9%
Worked At Home	540	3.0%
Average Travel Time (Minutes)	20.4	
Average Travel Time using Public Transportation (Minutes)	25.0	

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007

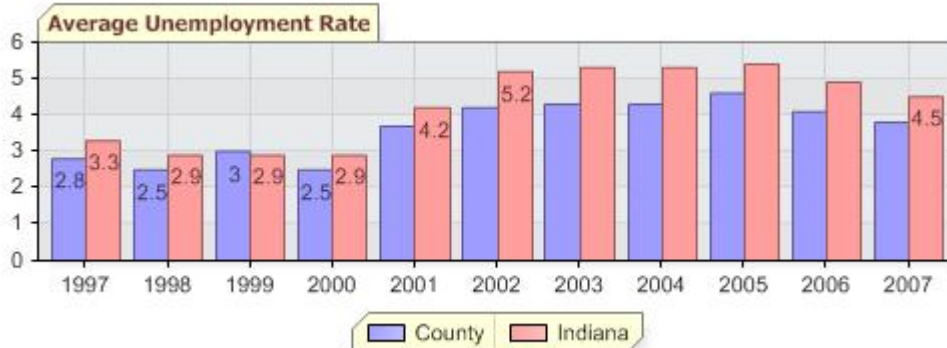
	Number	Pct. Chg. from 2000
Labor Force	19,331	-2.3%
Employed	18,588	-3.6%
Unemployed	743	49.2%
Rate	3.8	52.0%



Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	19,715	19,167	548	2.8	3.3
1998	18,875	18,400	475	2.5	2.9
1999	18,171	17,619	552	3.0	2.9
2000	19,782	19,284	498	2.5	2.9
2001	19,604	18,885	719	3.7	4.2
2002	19,498	18,674	824	4.2	5.2
2003	19,497	18,659	838	4.3	5.3
2004	19,626	18,773	853	4.3	5.3
2005	19,849	18,937	912	4.6	5.4
2006	19,724	18,912	812	4.1	4.9
2007	19,331	18,588	743	3.8	4.5



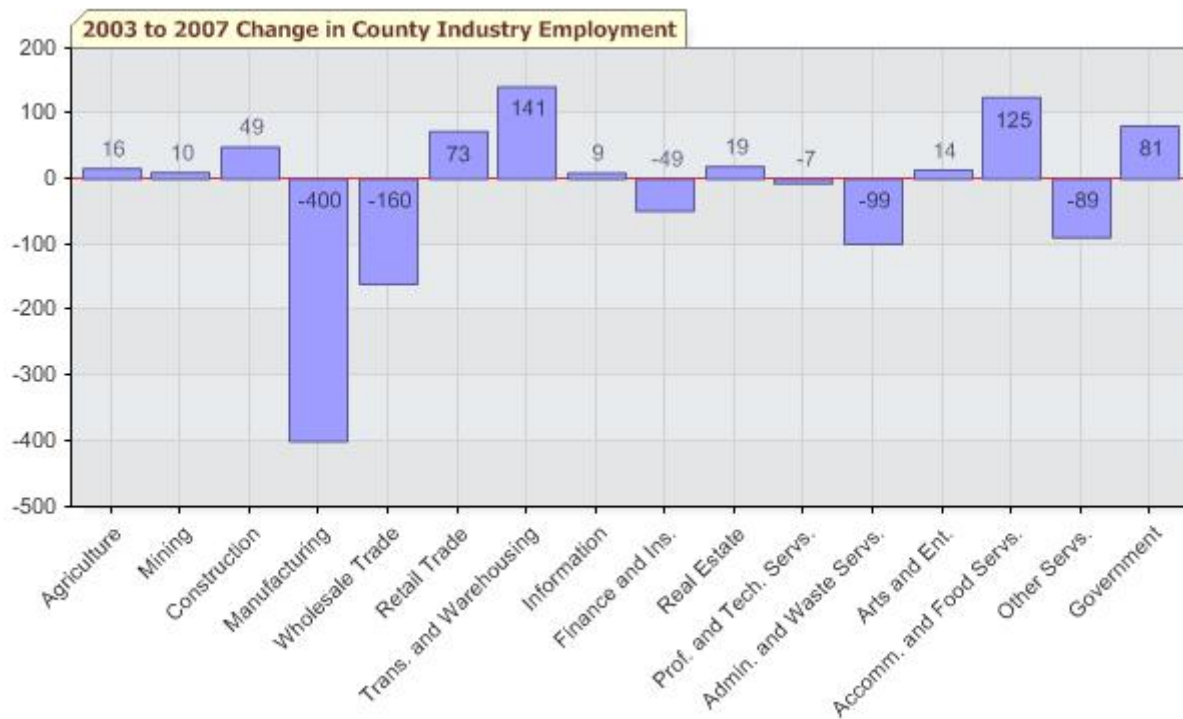
Source: Bureau of Labor Statistics

Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Employment	16,569	16,764	16,764	16,592	16,261	-308	-1.86%
Total Private Employment	14,511	14,720	14,715	14,516	14,122	-389	-2.68%
Agriculture, Forestry, Fishing, Hunt	140	160	158	152	156	16	11.43%
Mining	62	71	65	66	72	10	16.13%
Construction	432	481	574	499	481	49	11.34%
Manufacturing	6,024	5,977	6,004	5,877	5,624	-400	-6.64%
Wholesale Trade	654	725	519	508	494	-160	-24.46%
Retail Trade	1,687	1,754	1,758	1,824	1,760	73	4.33%
Transport. and Warehousing	497	550	566	604	638	141	28.37%
Utilities	D	D	D	D	D	N/A	N/A
Information	165	146	171	184	174	9	5.45%
Finance and Insurance	335	322	310	297	286	-49	-14.63%
Real Estate, Rental, Leasing	88	104	91	89	107	19	21.59%
Professional and Tech. Servs.	175	187	170	175	168	-7	-4.00%
Mgmt. of Companies	D	22	23	23	D	N/A	N/A
Admin. and Waste Services	711	712	789	709	612	-99	-13.92%
Educational Services	D	D	D	D	D	N/A	N/A
Health Care and Social Assistance	1,463	1,462	1,454	1,389	1,387	N/A	N/A
Arts, Entertain., and Recreation	102	99	112	112	116	14	13.73%
Accommodation and Food Service	1,049	1,066	1,064	1,135	1,174	125	11.92%
Other Services	585	553	525	521	496	-89	-15.21%
Federal, State, & Local Govt.	2,058	2,044	2,049	2,076	2,139	81	3.94%

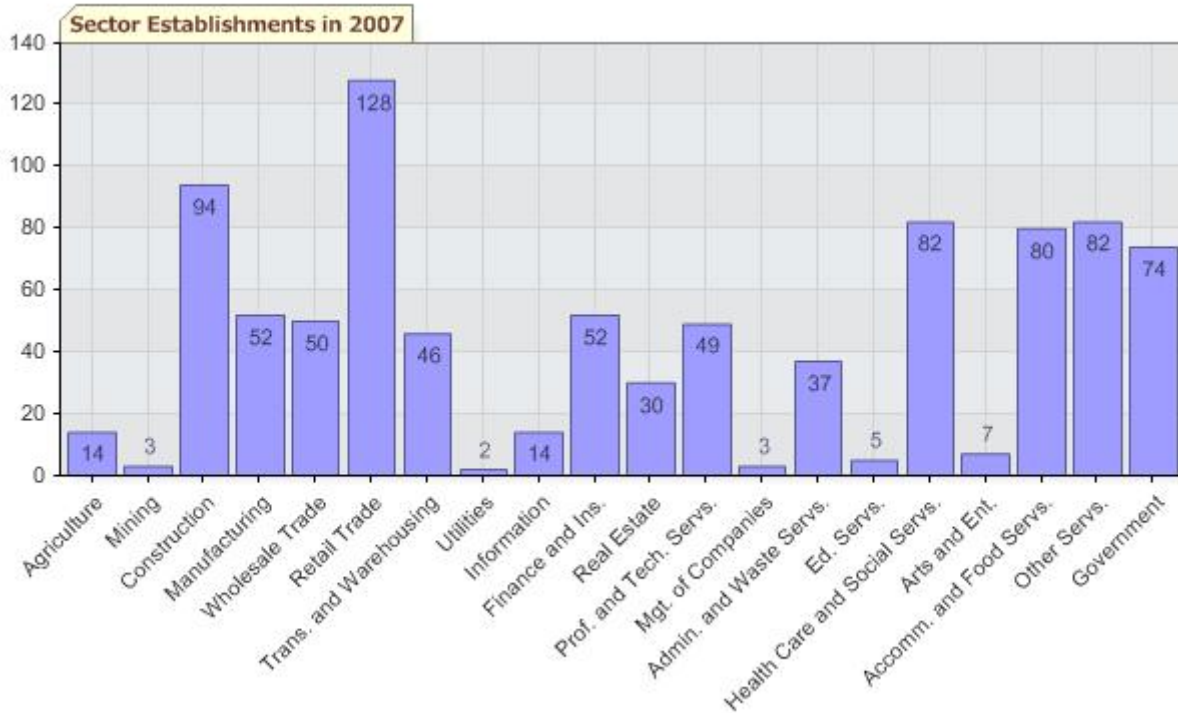


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Establishments by Sector

Change % Change

	2003	2004	2005	2006	2007	2003-2007	2003-2007
Total Establishments	902	892	877	888	900	-2	-0.22%
Total Private Establishments	839	830	815	823	826	-13	-1.55%
Agriculture, Forestry, Fishing, Hunt	17	16	15	13	14	-3	-17.65%
Mining	5	5	5	4	3	-2	-40.00%
Construction	99	96	96	97	94	-5	-5.05%
Manufacturing	56	54	52	50	52	-4	-7.14%
Wholesale Trade	48	51	52	51	50	2	4.17%
Retail Trade	140	133	128	128	128	-12	-8.57%
Transport. and Warehousing	47	46	47	45	46	-1	-2.13%
Utilities	D	D	D	D	D	N/A	N/A
Information	10	12	13	14	14	4	40.00%
Finance and Insurance	53	56	48	49	52	-1	-1.89%
Real Estate, Rental, Leasing	27	28	26	32	30	3	11.11%
Professional and Tech. Servs.	54	52	52	52	49	-5	-9.26%
Mgmt. of Companies	D	5	5	5	D	N/A	N/A
Admin. and Waste Services	32	31	34	38	37	5	15.63%
Educational Services	D	D	D	D	D	N/A	N/A
Health Care and Social Assistance	72	77	77	74	82	10	13.89%
Arts, Entertain., and Recreation	11	8	9	8	7	-4	-36.36%
Accommodation and Food Service	74	74	74	74	80	6	8.11%
Other Services	85	81	79	85	82	-3	-3.53%
Federal, State, & Local Govt.	63	62	62	65	74	11	17.46%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

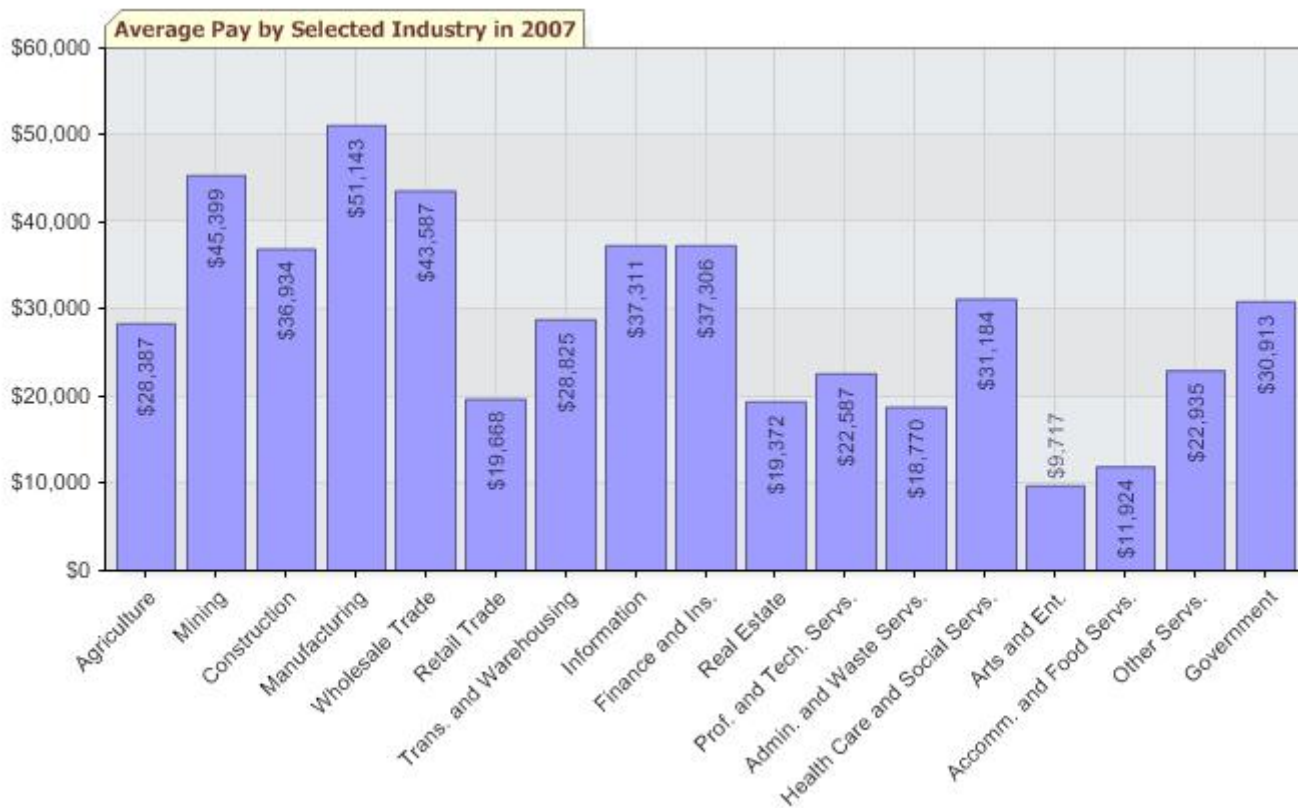
Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

Change	% Change	Indiana	% of
--------	----------	---------	------

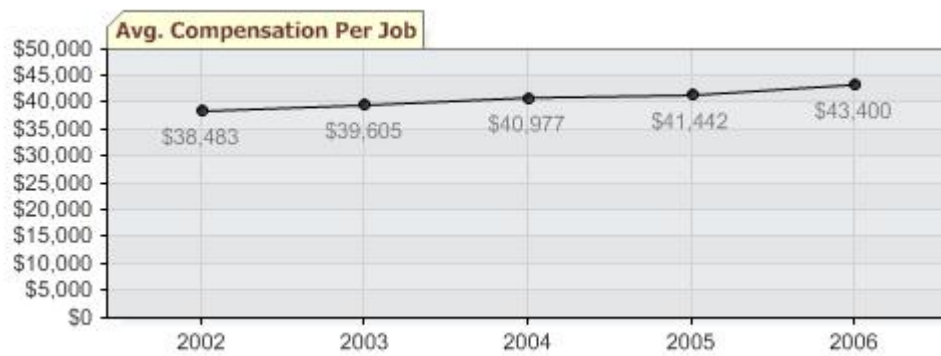
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$31,496	\$35,488	\$3,992	12.7%	\$37,530	94.6%
Ag., For., Fishing, & Hunt.	\$24,738	\$28,387	\$3,649	14.8%	\$28,008	101.4%
Mining	\$40,533	\$45,399	\$4,865	12.0%	\$57,315	79.2%
Construction	\$29,617	\$36,934	\$7,317	24.7%	\$44,754	82.5%
Manufacturing	\$43,373	\$51,143	\$7,770	17.9%	\$51,148	100.0%
Wholesale Trade	\$41,596	\$43,587	\$1,991	4.8%	\$51,432	84.7%
Retail Trade	\$17,904	\$19,668	\$1,763	9.8%	\$22,581	87.1%
Trans. & Warehousing	\$29,554	\$28,825	-\$729	-2.5%	\$38,012	75.8%
Utilities	D	D	N/A	N/A	\$68,267	N/A
Information	\$31,570	\$37,311	\$5,740	18.2%	\$46,311	80.6%
Finance & Insurance	\$33,376	\$37,306	\$3,930	11.8%	\$52,649	70.9%
Real Est., Rent., Leasing	\$15,984	\$19,372	\$3,388	21.2%	\$32,614	59.4%
Prof. & Tech. Svcs.	\$20,419	\$22,587	\$2,168	10.6%	\$51,451	43.9%
Mgt.of Companies	D	D	N/A	N/A	\$72,682	N/A
Admin. & Waste Svcs.	\$16,286	\$18,770	\$2,484	15.3%	\$24,934	75.3%
Education Svcs.	D	D	N/A	N/A	\$31,029	N/A
Health Care & Social Assist.	\$28,440	\$31,184	\$2,743	9.6%	\$37,706	82.7%
Arts, Ent. & Rec.	\$10,689	\$9,717	-\$972	-9.1%	\$29,251	33.2%
Accom. & Food Svcs.	\$11,032	\$11,924	\$893	8.1%	\$12,442	95.8%
Other Svcs.	\$19,376	\$22,935	\$3,559	18.4%	\$24,862	92.3%
Fed.I, State & Local Govt.	\$26,447	\$30,913	\$4,467	16.9%	\$37,054	83.4%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

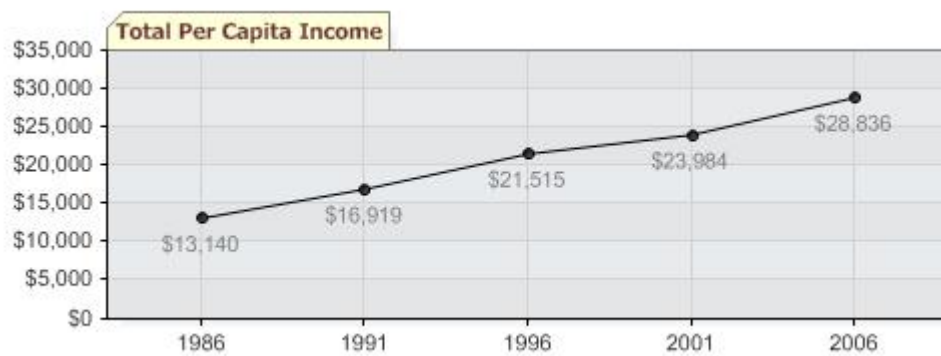
Average Compensation Per Job Over Time

	2002	2003	2004	2005	2006
Avg. Compensation per Job	\$38,483	\$39,605	\$40,977	\$41,442	\$43,400
Change Since 2002		\$1,122	\$2,494	\$2,959	\$4,917
Pct. Change Since 2002		2.9%	6.5%	7.7%	12.8%



Source: Bureau of Economic Analysis

Per Capita Income Over Time					
	1986	1991	1996	2001	2006
Total Per Capita Income	\$13,140	\$16,919	\$21,515	\$23,984	\$28,836
Change Since 1986		\$3,779	\$8,375	\$10,844	\$15,696
Pct. Change Since 1986		28.8%	63.7%	82.5%	119.5%



Source: Bureau of Economic Analysis

Income & Wage	
	Number
Median family income in 2007 (ACS)	N/A
Median household income in 2007 (ACS)	N/A
Average Wage Per Job in 2007 (BLS)	\$35,486
Wage Growth since 1997 (BLS)	35.1%

Source: US Census Bureau & Bureau of Labor Statistics

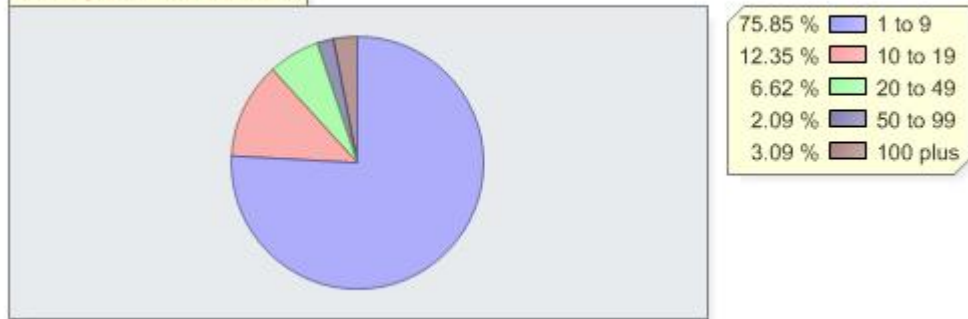
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006				
	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	688	-20	-2.8%	75.9%
10-19 employees	112	2	1.8%	12.3%
20-49 employees	60	7	13.2%	6.6%

50-99 employees	19	2	11.8%	2.1%
100 plus employees	28	1	3.7%	3.1%
TOTAL	907	-8	-0.9%	100.0%

County Business Patterns

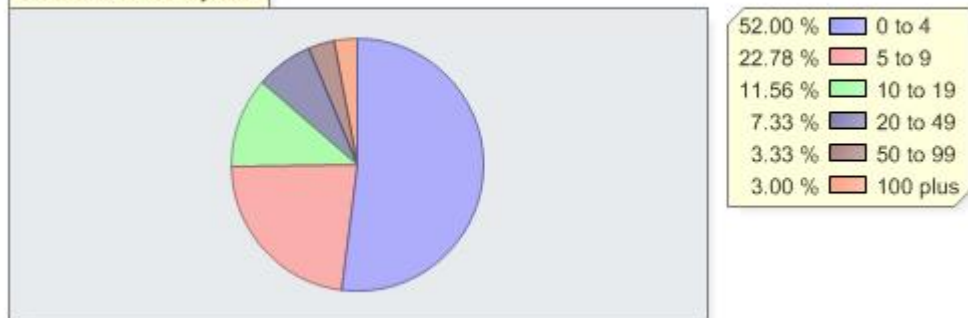


Source: U.S. Census Bureau

Firms by Size, 2008:3

	Number of Business Units, 2008:2	Pct. of Total
0 to 4 employees	468	52.0%
5 to 9 employees	205	22.8%
10 to 19 employees	104	11.6%
20 to 49 employees	66	7.3%
50 to 99 employees	30	3.3%
100 plus employees	27	3.0%
TOTAL	900	100.0%

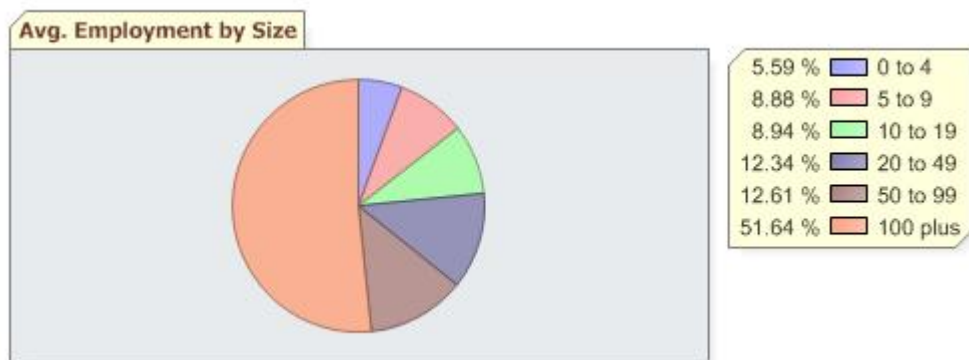
Business Units by Size



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	879	5.6%
5 to 9 employees	1,396	8.9%
10 to 19 employees	1,406	8.9%
20 to 49 employees	1,941	12.3%
50 to 99 employees	1,983	12.6%
100 plus employees	8,120	51.6%
TOTAL	15,725	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.